



MONEY SMART FOR OLDER ADULTS PREVENT FINANCIAL EXPLOITATION

By Invitation Only

Description: As part of World Elder Abuse Awareness Day, Montgomery County Health and Human Services is providing this important learning opportunity for professionals working with older adults.

The purpose of the training is to recognize and reduce the risk of financial exploitation; identify plans for an older adult to manage their finances; and prepare for financial disasters. Participants will become familiar with helpful resources and tools for implementing alternative planning by professionals working with older adults at risk for frauds, scams, and identity theft.

FORMAT: Presentation

HHS CORE COMPETENCIES: Accessing Resources * Building Client-Worker Relationships

Intended Audience

Social Workers, Case Workers and LTC Ombudsman

Objectives

- recognize the risk factors for elder financial exploitation
- be able to reduce those risks for their clients
- prepare plans for unexpected loss of the client's ability to manage their own money
- provide resources for managing an older adult's money

*Continuing Education Credit:

- MBSWE Category # 2
 - NBCC NONE
- Contact Hours: 1

Instructor(s)

Jessica Hall, J.D., Assistant States Attorney – Felony Prosecutor, Montgomery County State's Attorney's Office, Crimes Against Seniors & Vulnerable Adults Unit

Date, Time, Location

June 10, 2015 2pm – 3pm
Holiday Park Senior Center
Social Hall – 1st Floor
3950 Ferrara Drive, Silver Spring, MD 20906

Enrollment Deadline: **2 days prior to the class**

❖ MCG Employees click this link: [Oracle Employee Self Service](#)

❖ DHHS Partners click this link: [AccessMCG](#)

– *If You DO NOT have a Log-in Name and Password for AccessMCG, see the bottom of the next page.*

For Detailed Enrollment Instructions, see the next page 

CONTINUING EDUCATION

*The Montgomery County Office of Human Resources (MCOHR) is **approved and authorized by the Maryland Board of Social Work Examiners** to provide Continuing Education Credits and maintains responsibility for this program. MCOHR is in voluntary compliance with the continuing education standards set by the National Association of Social Workers.

*Montgomery County Office of Human Resources is an **NBCC-Approved Continuing Education Provider (ACEP)** and may offer NBCC-approved clock hours for events that meet NBCC requirements. The ACEP is solely responsible for all aspects of the program.

ATTENDANCE POLICY: To be eligible for continuing education credits, participants are expected to be on time and attend the entire session.

SPECIAL ACCOMMODATIONS: If you need special services or reasonable accommodations to participate in any training opportunity provided by the Office of Human Resources, please call 240-777-5116 at least 10 days prior to the course starting date.

Sponsored by the Montgomery County Office of Human Resources and The Department of Health and Human Services

ENROLLMENT INSTRUCTIONS

Employees - with user name and password*

1. Log-into (link →) [Employee Self Service](#) > Oracle Employee Self-Service > MCG HR Employee Self-Service > Learner Home
2. Go up to the top-left of the Screen
 - In the drop-down menu change “Course” to “Class”
 - Type ***one word from the title of the class*** in the window > Click “Go”
3. Find the class you want to attend
 - To find the ***Location***, click on the Class Title and look under Class Resources Bookings
 - Click the “Enroll” button located on the far right of the screen > Click Review > Click Submit
4. You should now see the class listed under “Enrollments” on your Learner Home page.
5. ***If you receive a message that the class is full***, you may place yourself on the waitlist. If you do, you will be notified when/if you get into the class.

Enrollment - Contractors, Partners and Other Non-Employees

- ***If you have not set-up a password, request instructions from michaela.johnson@MontgomeryCountyMD.gov***
- ***If you have set-up a password in AccessMCG, follow these steps:***
 1. Log-into (link →) [Access MCG](#) > Human Resource Services > County Learning Services >
 2. Click the County Learning Services icon at the top of the screen.
 3. The Oracle Applications Home Page will open > click MCG External Learning Self- Service > click Learner Home
 6. Go up to the top-left of the Screen
 - In the drop-down menu change “Course” to “Class”
 - Type ***one word from the title of the class*** in the window > Click “Go”
 7. Find the class you want to attend
 - To find the ***Location***, click on the Class Title and look under Class Resources Bookings
 - Click the “Enroll” button located on the far right of the screen > Click Review > Click Submit
 8. You should now see the class listed under “Enrollments” on your Learner Home page.
 9. ***If you receive a message that the class is full***, you may place yourself on the waitlist. If you do, you will be notified when/if you get into the class.

If need assistance with registration, contact the OLM Administrator, 240-7775116.